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# CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM



## GLOBAL CORPORATION

A **Delaware** Corporation

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**\$50,000,000**

**Minimum Offering Amount: \$10,000,000**

**\$10,000** per Promissory Note (Unit)

**MINIMUM PURCHASE - 5 Promissory Notes**

**4% Annual Rate of Return, Paid Quarterly**

**Maturity Date: 24 months**

**Redemption at Maturity - \$10,000 per Unit**

**Convertible to Equity Units at Maturity – 100 Shares per Unit**

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**GLOBAL CORPORATION**, a **Delaware** corporation (hereinafter referred to as the “COMPANY”), is offering by means of this Confidential Private Placement Memorandum a minimum of **One Thousand (1,000)** and a maximum of **Five Thousand (5,000)** Unsecured Promissory Notes (“Notes”) at an offering price of **Ten Thousand (\$10,000)** Dollars per

**Note, for a minimum of Ten Million Dollars (\$10,000,000) and a maximum total of Fifty Million Dollars (\$50,000,000), to qualified investors who meet the Investor Suitability Requirements set forth herein (see “INVESTOR SUITABILITY REQUIREMENTS”). Each Investor must agree to purchase the Notes, as a lender to the Company, for investment purposes only, and execute a Subscription Agreement in the form contained in the accompanying Subscription Booklet (see “TERMS OF THE OFFERING”).**

**Accredited Investors Only**

THE SECURITIES OFFERED HEREBY ARE SPECULATIVE AND INVESTMENT IN THE UNSECURED NOTES OFFERED HEREBY INVOLVES A HIGH DEGREE OF RISK (SEE “RISK FACTORS”). INVESTORS MUST BE PREPARED TO BEAR THE ECONOMIC RISK OF THEIR INVESTMENT FOR AN INDEFINITE PERIOD AND BE ABLE TO WITHSTAND A TOTAL LOSS OF THEIR INVESTMENT.

	<b>Offering Price</b>	<b>Selling Commissions</b>	<b>Proceeds to Company</b>
<b>Per Unit</b>	\$10,000	\$500	\$9,500
<b>Minimum Offering</b>	\$10,000,000	\$500,000	\$9,500,000
<b>Maximum Offering</b>	\$50,000,000	\$2,500,000	\$47,500,000

**GLOBAL CORPORATION**  
1980 MacArthur Boulevard, 3<sup>rd</sup> Floor  
Irvine, California 92612  
Telephone: (800) 376-8787  
Facsimile: 949-419-0977

The date of this Private Placement Memorandum is **September 1, 2019**

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