



GLOBAL COMMAND CAPITAL
INVESTMENT BANKERS

PRE-OFFERING

Organizational
Structure

- Directors
- Officers
- Shareholders

Financial Structure
Current/Proposed

Financial Plan/Projections

IT Structure

Capital Structure
Current/Proposed

Competitive Structure

- Strategic
- Operational
- Tactical

Business Plan (G7)

OFFERING

Documentation

Private Placement Memorandum (PPM)

Subscription Agreement

Buy/Sell Agreement

SEC Form D

EDGAR Account

Virtual Data Room

Deal Marketing

Escrow Account

Share Issuance/Registration

POST-OFFERING

Investor Portal

Financial Reporting

Performance Reporting

Investment Management